

Date:
Name of IRA Administrator/Trustee:
Address:
City, State, Zip:
Re: Request for Qualified Charitable Distribution from Individual Retirement Account
Dear Sir or Madam:
Please accept this letter as my request and authorization to make a qualified charitable contribution from my Individual Retirement Account (Account Number:) as provided by the Tax Increase Prevention Act of 2015 and Sec.
408(d)(8) of the Internal Revenue Code of 1986, as amended.
Please issue a check in the amount of \$payable to the United Way of Pioneer Valley, Inc. (Federal Tax ID #: 04-2152680) at the following address: United Way of Pioneer Valley, 1441 Main St., Suite 147, Springfield, Massachusetts 01103.
This gift may satisfy some or all of my required minimum distribution (RMD) for 2016.
In your transmittal to UWPV, please state my name and address as donor of record in connection with this transfer. Please copy me on your transmittal. It is my intention to have this transfer qualify during the 2016 tax year; therefore, it is imperative that this distribution if by check, be dated and postmarke no later than December 31, 2016.
If you have any questions or concerns regarding this request, I can be reached by phone at: and/or email:
Thank you for your prompt attention to and assistance with this matter.
Sincerely yours,
Signature:
Printed Name: